

Hearing Date: September 21, 2022 at 9:30 a.m. (AST)

Reply Deadline: September 20, 2022 at 9:00 a.m. (AST)

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER  
AUTHORITY,

Debtor.

PROMESA  
Title III

No. 17 BK 4780-LTS

CORTLAND CAPITAL MARKET SERVICES  
LLC, *et al.*,

Plaintiffs,

v.

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, *et al.*,

Adv. Pro. No. 19-396-LTS

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Defendants.

SISTEMA DE RETIRO DE LOS EMPLEADOS DE  
LA AUTORIDAD DE ENERGIA ELECTRICA,

Plaintiff,

v.

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, *et*  
*al.*,

Defendants.

Adv. Pro. No. 19-405-LTS

**NOTICE OF HEARING ON RESPONSE BY THE AD HOC GROUP  
OF PREPA BONDHOLDERS, ASSURED GUARANTY CORP., ASSURED GUARANTY  
MUNICIPAL CORP., NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION, AND  
SYNCORA GUARANTEE INC. TO THE OVERSIGHT BOARD'S URGENT MOTION TO  
SET A LITIGATION SCHEDULE, AND URGENT CROSS-MOTION TO ESTABLISH A  
CASE SCHEDULE AND IMPOSE DEADLINES FOR A PREPA PLAN OF ADJUSTMENT  
AND URGENT MOTION FOR EXPEDITED CONSIDERATION OF THE URGENT CROSS-  
MOTION BY THE AD HOC GROUP OF PREPA BONDHOLDERS, ASSURED GUARANTY  
CORP., ASSURED GUARANTY MUNICIPAL CORP., NATIONAL PUBLIC FINANCE  
GUARANTEE CORPORATION, AND SYNCORA GUARANTEE INC. TO ESTABLISH A  
CASE SCHEDULE AND IMPOSE DEADLINES FOR A PREPA PLAN OF ADJUSTMENT**

**PLEASE TAKE NOTICE<sup>2</sup>** that a hearing on the *Response by the Ad Hoc Group of PREPA Bondholders, Assured Guaranty Corp., Assured Guaranty Municipal Corp., National Public Finance Guarantee Corporation, and Syncora Guarantee Inc. to the Oversight Board's Urgent Motion to Set a Litigation Schedule, and Urgent Cross-Motion to Establish a Case Schedule and Impose Deadlines for a PREPA Plan of Adjustment* (Dkt. No. 22286) (the "**Response and Cross-Motion**") and the *Urgent Motion for Expedited Consideration of the Urgent Cross-Motion by the Ad Hoc Group of PREPA Bondholders, Assured Guaranty Corp., Assured Guaranty Municipal Corp., National Public Finance Guarantee Corporation, and Syncora Guarantee Inc. to Establish a Case Schedule and Impose*

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<sup>2</sup> Syncora Guarantee Inc. joins this notice through its owners, funds and accounts managed by GoldenTree Asset Management, LP, a member of the Ad Hoc Group (as defined in the Response and Cross-Motion).

*Deadlines for a PREPA Plan of Adjustment* (Dkt. No. 22287) (the “**Urgent Motion**”), filed today will be held before the Honorable Laura Taylor Swain, at the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, San Juan, Puerto Rico 00918-1767 (the “**Court**”) on **September 21, 2022 at 9:30 a.m.** (Atlantic Standard Time) or at such other place and time as ordered by the Court.

**PLEASE TAKE FURTHER NOTICE** that any replies or objections to the Response and Cross-Motion and the Urgent Motion must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Puerto Rico, must be filed with the Court (a) by attorneys practicing in the District Court, including attorneys admitted *pro hac vice*, electronically in accordance with Rule 5 of the Local Rules for the District of Puerto Rico, to the extent applicable, and (b) by all other parties in interest, on a CD ROM, in text-searchable portable document format (PDF), and shall be served on the parties in the Master List maintained pursuant to the Sixteenth Amended Notice, Case Management and Administrative Procedures [Docket No. 20190], so as to be filed and received no later than **September 20, 2022 at 9:00 a.m. (Atlantic Standard Time)** (the “**Reply and Objection Deadline**”).

**PLEASE TAKE FURTHER NOTICE** that if an objection to the Response and Cross-Motion and the Urgent Motion is not received by the Reply and Objection Deadline, the relief requested shall be deemed unopposed, and the Court may enter an order granting the relief sought without a hearing pursuant to the Sixteenth Amended Notice, Case Management and Administrative Procedures.

**RESPECTFULLY SUBMITTED.**

In San Juan, Puerto Rico, September 19, 2022.

**I HEREBY CERTIFY** that I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will notify case participants.

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